Name:

Straße

PLZ / Ort:

Az.:

Declaration of Joinder in Pool

within the scope of the Insolvency Proceedings an the assets of

located in

Local Court (Insolvency Court) - (File No.:)

Dear Attorney-at-Law and Notary Public Ulrich Maschmann,

We received your letter dated in connection with the insolvency of the aforementioned company, including a copy of the Pooling Agreement and

hereby declare our joinder to the collateral pool.

We are enclosing confirmations of orders, bills of delivery etc. related to our open invoices, which form the basis for our entire claim arising from simple, extended and expanded retention of title. (Note: Admission into the supplier pool is not possible, and payouts in particular also cannot be considered, unless valid extended and expanded rights to retention of title are specified in the terms of delivery).

Our Claim as of the Cut-off date of **,** without interest and expenses but including notes receivable, amounted to

EURO .....

and is valued at this amount or currently amounts to EURO .....

We will inform you immediately in the event that our Claim is reduced (e.g. as a result of a withdrawal of inventories that has already occurred).

We will independently file our Claim with the administrator in charge in the schedule of the insolvent party's creditors after commencement of the insolvency proceedings.

For the creditors' meetings in the above-named insolvency proceedings, we *authorize* the Pool Administrator - Attorney-at-Law and Notary Public Mr. Ulrich Maschmann, Rheinstraße 3, DE-65307 Bad Schwalbach - to represent us, and we specifically transfer to him our *right to vote* in any voting that takes place during the creditors' meeting. The Pool Administrator shall represent the interests of the suppliers to the extent possible in a creditor committee to be formed. With regard to the foregoing authorization, the Pool Administrator is authorized to delegate his authority, including the transfer of voting rights, to another person. (Note: - please delete any items that do not apply) .

..... , on

(legally binding signature and company stamp)